

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015	

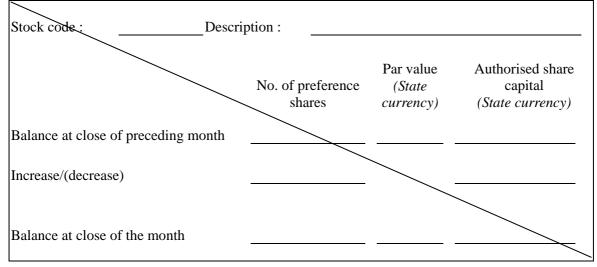
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Towngas China Company Limited	
Date Submitted	06/05/2015	

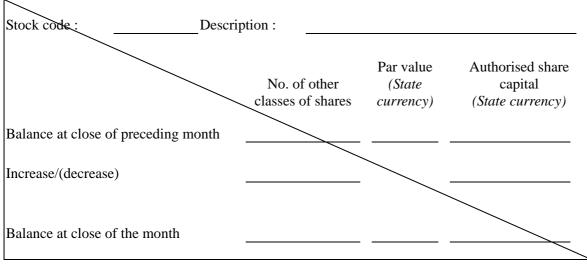
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1083</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	<u>HK\$0.10</u>	<u>HK\$500,000,000.00</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	<u>HK\$0.10</u>	<u>HK\$500,000,000.00</u>
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



 Total authorised share capital at the end of the month (State currency) :
 HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi (1)	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,632,857,769		<u></u>	
Increase/ (decrease) during the month	10,051,000			
Balance at close of the month	2,642,908,769			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement durin	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2005 Main						
Board Share						
Option						
Scheme						
(28/11/2005)	NUU	10.051.000	NIT	NIT	10.051.000	764.000
Ordinary shares	NIL	10,051,000	NIL	NIL	10,051,000	764,800
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
$\frac{(/ /)}{\text{shares}}$						
(Note 1)						
		Tot	tal A. (Ordin	-	10,051,000	
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		n from exercise of		<u> </u>	<u>.</u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
<u> </u>					
() Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	\				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				\mathbf{n}
	Total	(Prefere	nary shares) ence shares) Other class)		

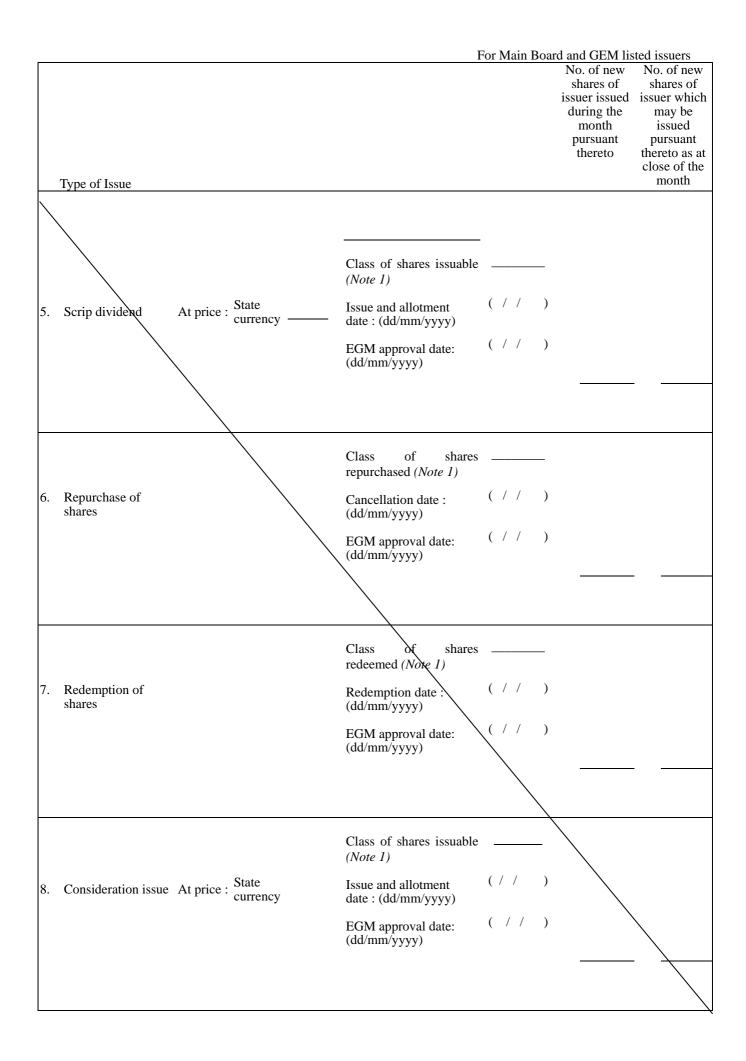
Convertibles (i.e. Convertible in	to Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
\rightarrow	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
2.	\checkmark					
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		\rightarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\backslash				
3.		\				
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			\backslash			
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price			\sim			
EGM approval date				\		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)			\backslash		
4.	_					
	_			\backslash		
	_			\backslash	`	
Stools and (Sflight 1)	<u> </u>					
Stock code (if listed) Class of shares					\mathbf{i}	
issuable (Note 1)					\backslash	
Subscription price					\mathbf{i}	
EGM approval date					\sim	`
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)		Fotal C (Ordi	nary shares)		$\overline{\}$
				ence shares)		- \
				Other class)		- \
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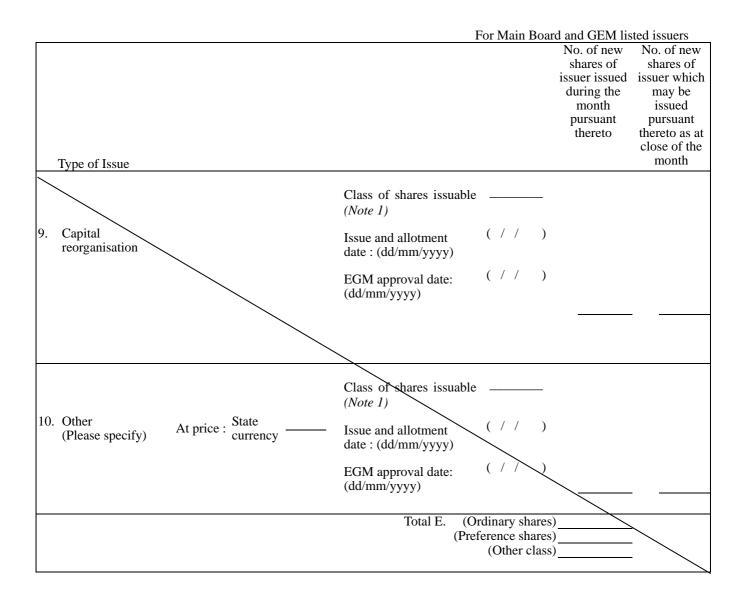
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\left \right $			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
		At price :	Class of shares issuable (Note 1)				
2.	Open offer	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)yy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					`		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,051,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Ho Hon Ming, John
Title: Executive Director & Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.