

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/10/2014</u>

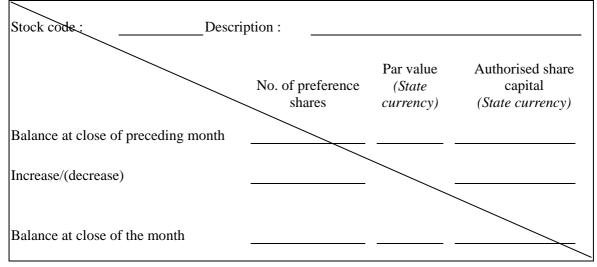
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Towngas China Company Limited	
Date Submitted	04/11/2014	

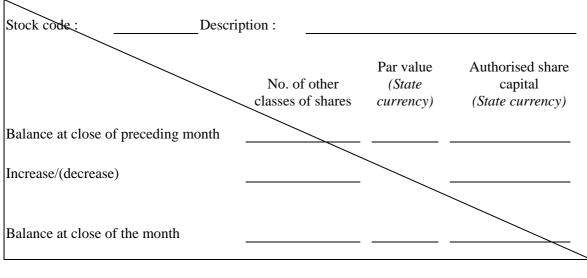
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1083</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	<u>HK\$0.10</u>	<u>HK\$500,000,000.00</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	<u>HK\$0.10</u>	<u>HK\$500,000,000.00</u>
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



 Total authorised share capital at the end of the month (State currency) :
 HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	inary shares (2)	No of preference shares	No. of other classes of shares
	(1)	\sim	Shares	of shares
Balance at close of preceding month	2,632,657,769			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,632,657,769			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

class of shares issuable Granted Exercised Cancelled Lapsed 1. 2005 Main Board Share Option Scheme [28/11/2005] [28/11/2005]	Particulars of share option scheme including EGM approval date		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. 2005 Main Board Share Option Scheme (28/11/2005) NIL NIL NIL NIL 11,015,8 Ordinary shares NIL NIL NIL NIL 11,015,8 (Note 1) 2. N/A 2. N/A 	(dd/mm/yyyy) and -						
1. 2005 Main Board Share Option Scheme (28/11/2005) Ordinary shares NIL NIL NIL 11,015,3 Ordinary shares (Note 1) NIL NIL NIL 11,015,3 2. N/A		Granted	Exercised	Cancelled	Lapsed		
Option Scheme (28/11/2005) Ordinary shares NIL NIL NIL 11,015,3 Ordinary shares NIL NIL NIL NIL 11,015,3 (Note 1) . N/A					1		
Scheme NIL NIL NIL NIL NIL NIL 11,015,8 Ordinary shares NIL NIL NIL NIL 11,015,8 (Note 1) . N/A 	Board Share						
$\overline{(28/11/2005)}$ NIL NIL NIL NIL NIL 11,015,3 $\overline{(Note 1)}$ 2. N/A $\overline{(///)}$ $\overline{(//)}$ <							
Ordinary shares NIL NIL NIL NIL NIL 11,015,3 (Note 1) 2. N/A							
(Note 1) 2. N/A $(/ / /)$ shares $(Note 1)$ 3. N/A $(/ / /)$ shares $(Note 1)$ Total A. (Ordinary shares) (N/A) $(Note 1)$ Total A. (Ordinary shares) (N/A) $(Note 1)$ Total A. (Ordinary shares) (N/A) $(Other class)$ N/A Total funds raised during the month from exercise of							
2. N/A $\frac{(/ /)}{shares}$ (Note 1) 3. N/A $\frac{(/ /)}{shares}$ (Note 1) $\frac{(/ /)}{shares}$ (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A		NIL	NIL	NIL	NIL	NIL	11,015,800
Image: Constraint of the state of the s	(Note 1)						
(Note 1) 3. N/A (///) (///) shares (Note 1) Total A. (Ordinary shares) (N/A) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	2. N/A						
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
shares	3. N/A						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			Ta	ol A (Ordin	om chonor)	NI/A	
(Other class) N/A Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of							
options (State currency) N/A	Total funds raised dur	ing the month	n from exercise of			11/21	
	options (State currenc	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
<u> </u>					
() Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	\				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				\mathbf{n}
	Total	(Prefere	nary shares) ence shares) Other class)		

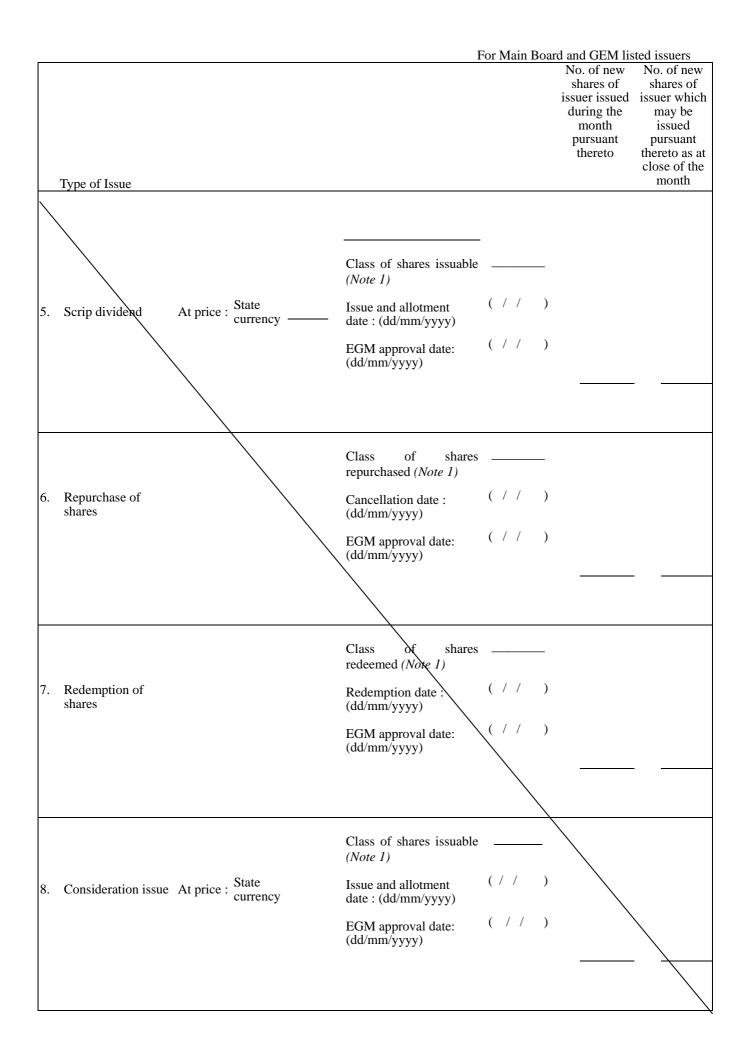
Convertibles (i.e. Convertible in	to Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
\rightarrow	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
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Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		\rightarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\backslash				
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Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price			\sim			
EGM approval date				\		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)			\backslash		
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Stools and (Sflight 1)	<u> </u>					
Stock code (if listed) Class of shares					\mathbf{i}	
issuable (Note 1)					\backslash	
Subscription price					\mathbf{i}	
EGM approval date					\sim	`
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)		Fotal C (Ordi	nary shares)		\mathbf{i}
				ence shares)		- \
				Other class)		- \
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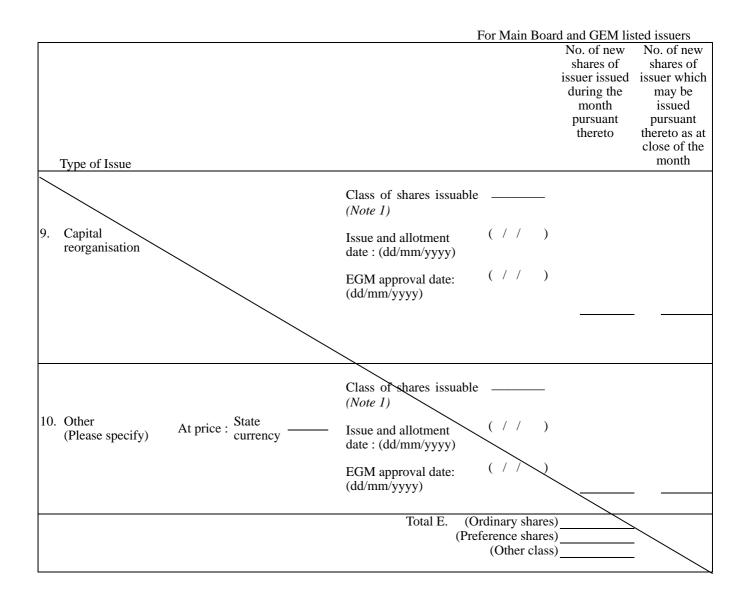
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\left \right $			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
		At price :	Class of shares issuable (Note 1)				
2.	Open offer	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)yy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					`		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks	(if	any):
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Submitted by: Ho Hon Ming, John
Title: Executive Director & Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.