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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

TCCL (FINANCE) LIMITED

港華燃氣（融資）有限公司

(the "**Issuer**")

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)

US$2,000,000,000

Medium Term Note Programme

(the "**Programme**")

unconditionally and irrevocably guaranteed by

港華燃氣有限公司

Towngas China Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1083)

(the "**Guarantor**")

Arrangers

HSBC **Mizuho Securities**

Dealers

ANZ	**Bank of China (Hong Kong)**	**BNP PARIBAS**
BofA Securities	**Citigroup**	**Crédit Agricole CIB**
DBS Bank Ltd.	**Deutsche Bank**	**HSBC**
Mizuho Securities	**Morgan Stanley**	**MUFG**
Standard Chartered Bank	**UBS**	**United Overseas Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 11 June 2021 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 11 June 2021. The listing of the Programme is expected to become effective on or about 15 June 2021.

Hong Kong, 11 June 2021

As at the date of this announcement, the board of directors of the Guarantor comprises:

Executive Directors:	*Independent Non-Executive Directors:*
Alfred Chan Wing-kin *(Chairman)*	Moses Cheng Mo-chi
Peter Wong Wai-yee *(Chief Executive Officer)*	Brian David Li Man-bun
John Ho Hon-ming *(Company Secretary)*	James Kwan Yuk-choi
Martin Kee Wai-ngai *(Chief Operating Officer)*	

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Chan Wing-kin (aka Alfred Chan Wing-kin), Mr. Peter Wong Wai-yee and Mr. John Ho Hon-ming.